

2026 – 2027 PROGRAM SCHEDULE

EVENT DETAILS	PROFESSIONAL DEVELOPMENT PRESENTATIONS	KEYNOTE SPEAKER
WEDNESDAY September 9, 2026 Fox Cities Stadium Appleton Time: 1:00 PM – 6:30 PM Chapter Meeting	1:00 – 2:00 PM: CIBC Topic: To Be Announced 2:15 – 3:15 PM: von Briesen & Roper Topic: Deferred Compensation Planning for Management Retention & Business Owner Transition	Steve Brandes: 3:45 – 4:45 PM Team President Wisconsin Herd Topic: Winning in a Small Market: Driving Financial Performance, Fan Growth, & Sustainable Operations in the NBA G League
WEDNESDAY October 14, 2026 Bubolz Nature Preserve Great Blue Heron Hall Appleton Time: 1:00 PM – 5:30 PM Chapter Meeting	1:00 – 2:30 PM: CLA Workshop Topic: Digital Roadmap Solutions: Data Visualization & Storytelling	Michael Durnin: 3:00 – 4:00 PM President & Founder Via Crucis Leadership LLC Topic: Where Heart Meets Mind: Leadership with Wisdom
THURSDAY November 19, 2026 The Weidner UW – Green Bay Time: 1:00 PM – 6:30 PM Chapter Meeting	1:00 – 2:00 PM: Aon Topic: Preparing the Workforce for AI 2:15 – 3:15 PM: Godfrey & Kahn & Associated Bank Topic: AI Panel Discussion	Greg Levenhagen: 3:45 – 4:45 PM Software Engineer, Consultant, Public Speaker, & Microsoft Regional Director Topic: AI & Analytics
WEDNESDAY January 20, 2027 Fox Cities Stadium Appleton Time: 1:00 PM – 6:30 PM Chapter Meeting	1:00 – 2:00 PM: Weidert Group Topic: Growth Engine Framework: From Campaign Chaos to Revenue Engine 2:15 – 3:15 PM: Grant Thornton Topic: Driving Finance Transformation: Modernizing Processes, Insights, & Operating Models for CFO Organizations	Michael Gregory: 3:45 – 4:45 PM Deputy Chief Economist & Managing Director BMO Capital Markets Topic: Economic Update

2026 – 2027 PROGRAM SCHEDULE

WEDNESDAY

February 17, 2027

Bemis Center at St. Norbert
College | De Pere

Time: 1:00 PM – 5:30 PM

Chapter Meeting

1:00 – 2:30 PM: Baker Tilly Workshop

Topic: From Reactive to Predictive: Building
the Next Generation Supply Chain

Dr. Fred Johnson: 3:00 – 4:00 PM

Founder | InitiativeOne

Topic: Growing Through Fear. Leading
Through Conflict.

WEDNESDAY

March 17, 2027

Bridgewood | Neenah

Time: 1:00 PM – 6:30 PM

Chapter Meeting

1:00 – 2:00 PM: CIBC

Topic: M&A Market Update &
Panel Discussion

2:15 – 3:15 PM: BMO

Topic: Hidden Economics of a Sale Beyond
the Headline Price

Scott Bushkie: 3:45 – 4:45 PM

Managing Partner, Founder
Cornerstone Business Services, Inc.

Topic: M&A

TUESDAY

April 20, 2027

Legends Club Room at
Lambeau | Green Bay

Time: 1:00 PM – 6:30 PM

**Chapter Meeting & 2027
Academic Achievement Awards**

1:00 – 2:00 PM: Francis, LLC

Topic: Retirement Benefits / EE Wellness

2:15 – 3:15 PM: Robert Half

Topic: The CFO's Role in Cybersecurity &
Data Governance

Brigid Riordan: 3:45 – 4:45 PM

CEO | Nsight

Topic: Leadership

THURSDAY

May 13, 2027

Time: 12:00 PM – 1:00 PM

**Virtual Professional
Development Presentation**

FEI Strategic Partner: Baker Tilly

Topic: From Advanced Spreadsheets to Agentic AI: Transforming Finance
Through Intelligent Automation

June 2027

Time: 12:00 PM – 1:00 PM

**Virtual Professional
Development Presentation**

FEI Strategic Partner: To Be Announced

Topic: To Be Announced

SEE FOLLOWING PAGE FOR ADDITIONAL 2026-2027 CHAPTER EVENTS



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ADDITIONAL 2026-2027 CHAPTER EVENTS

DIVERSITY & INCLUSION GROUP EVENTS

2026-2027 WEBINARS

Dates: To Be Announced
Time: To Be Announced
Topics: To Be Announced
Platform: Zoom

PEER GROUP MEETINGS

Summer Meeting
Thursday, August 20, 2026
Time: 2:00 – 4:30 PM
Location: Keller | Kaukauna

Fall Meeting
Thursday, December 10, 2026
Time: 2:00 – 4:30 PM
Location: Virtual | Zoom

Winter & Spring 2027 Meeting Dates
 To Be Announced

OTHER CHAPTER EVENTS

NEW MEMBER SOCIAL EVENT

Thursday, October 8, 2026
Time: 5:00 – 7:30 PM
Location: Holidays | Appleton

2027 FINANCIAL LEADERS FORUM

Dates: May 17 – 19, 2027
Location: Hyatt Regency
 Minneapolis, MN