

## 2025 – 2026 PROGRAM SCHEDULE

DATE   LOCATION   TIME	PROFESSIONAL DEVELOPMENT PRESENTATIONS	KEYNOTE SPEAKER
<b>THURSDAY</b> <b>September 18, 2025</b> Fox Cities Stadium   Appleton Time: 1:00 PM – 6:30 PM <b>Chapter Meeting</b>	<b>1:00 – 2:00 PM: BMO Presentation</b> <b>Topic:</b> Strategic Considerations for Corporate Growth & Liquidity Options  <b>2:15 – 3:15 PM: von Briesen &amp; Roper, s.c. Presentation</b> <b>Topic:</b> Tariffs & Trade Turmoil: Plans For 2026 & Beyond	<b>Terry Warfield: 3:45 – 4:45 PM PM</b> Emeritus PwC Professor in Accounting University of Wisconsin – Madison  <b>Topic:</b> Ethics in Accounting – Continuing & Increasing Challenges
<b>TUESDAY</b> <b>October 14, 2025</b> St. Norbert College   DePere Time: 1:00 PM – 6:30 PM <b>Chapter Meeting</b>	<b>2:30 – 3:30 PM: Aon Presentation</b> <b>Topic:</b> Supply Chain Risk Management: Building Resilience In A Volatile World  <b>3:45 – 4:45 PM: UBS Presentation</b> <b>Topic:</b> Navigating the Retirement Income Landscape: How Behavior Changes	<b>Brian Belski: 1:00 – 2:00 PM</b> Chief Investment Strategist   BMO  <b>Topic:</b> U.S. Market Outlook
<b>WEDNESDAY</b> <b>November 12, 2025</b> Bubolz Nature Preserve Appleton Time: 1:00 PM – 6:30 PM <b>Chapter Meeting</b>	<b>1:00 – 2:00 PM: Associated Bank Presentation</b> <b>Topic:</b> The Financial Value Of The HSA & Upcoming Law Changes Of The HSAs & FSAs  <b>2:15 – 3:15 PM: CLA Presentation</b> <b>Topic:</b> Digital / AI Related Topic	<b>Abe Weber: 3:45 – 4:45 PM</b> Airport Director Appleton International Airport  <b>Topic:</b> Taking Off Together: How ATW Is Redefining Air Travel
<b>THURSDAY</b> <b>January 22, 2026</b> Rockwood Terrace   Green Bay Time: 1:00 PM – 6:30 PM <b>Chapter Meeting</b>	<b>1:00 – 2:00 PM: Grant Thornton Presentation</b> <b>Topic:</b> The Importance Of Fraud Risk Management  <b>2:15 – 3:15 PM: Brown &amp; Brown Presentation</b> <b>Topic:</b> Cyber Resilience In 2026: Adapting Risk Management & Insurance Strategies	<b>Jenna Piché: 3:45 – 4:45 PM</b> Founder & Time Leverage Coach   First Light Coaching  <b>Topic:</b> For The Love Of Mondays: How To Create Your Most Productive Work Week

## 2025 – 2026 PROGRAM SCHEDULE

<p><b>THURSDAY</b> <b>February 19, 2026</b> Fox Cities Stadium   Appleton Time: 1:00 PM – 6:30 PM <b>Chapter Meeting</b></p>	<p><b>1:00 – 2:00 PM: Jefferson Wells Presentation</b> <b>Topic:</b> Dreading your ERP Upgrade? There's A Silver Lining</p> <p><b>2:15 – 3:15 PM: Jefferson Wells Presentation</b> <b>Topic:</b> To Be Announced</p>	<p><b>Wayne Larrivee: 3:45 – 4:45 PM</b> American Sportscaster</p> <p><b>Topic:</b> Stories &amp; Lessons Learned From A Career In Broadcasting</p>
<p><b>WEDNESDAY</b> <b>March 18, 2026</b> Bridgewood   Neenah Time: 1:00 PM – 6:30 PM <b>Chapter Meeting</b></p>	<p><b>1:00 – 2:00 PM: Presentation To Be Announced</b> <b>Topic:</b> To Be Announced</p> <p><b>2:15 – 3:15 PM: CIBC &amp; Mason Wells Panel Discussion</b> <b>Topic:</b> Current Trends in the M&amp;A &amp; Financing Markets</p>	<p><b>Dr. Bill Crawford: 3:45 – 4:45 PM</b> Crawford Performance Solutions</p> <p><b>Topic:</b> Life From The Top Of The Mind</p>
<p><b>WEDNESDAY</b> <b>April 22, 2026</b> Johnsonville Tailgate Village Green Bay Time: 1:00 PM – 6:30 PM <b>Chapter Meeting &amp; 2026 Academic Achievement Awards</b></p>	<p><b>1:00 – 2:00 PM: Godfrey &amp; Kahn Presentation</b> <b>Topic:</b> Labor &amp; Employment Law Update</p> <p><b>2:15 – 3:15 PM: Francis, LLC Presentation</b> <b>Topic:</b> Retirement Plan Updates</p>	<p><b>Sherron Watkins: 3:45 – 4:45 PM</b> Enron Whistleblower</p> <p><b>Topic:</b> Leadership Lessons From The Enron Scandal</p>

**SEE FOLLOWING PAGE FOR ADDITIONAL 2025-2026 CHAPTER EVENTS**

## 2025 – 2026 PROGRAM SCHEDULE

### ADDITIONAL 2025-2026 CHAPTER EVENTS

#### DIVERSITY & INCLUSION GROUP EVENTS

##### 2025 FALL WEBINARS

**Dates:** To Be Announced  
**Time:** To Be Announced  
**Topics:** To Be Announced  
**Platform:** Zoom

##### 2026 IN-PERSON EVENT

**Date:** To Be Announced  
**Speaker:** To Be Announced  
**Topic:** To Be Announced  
**Location:** Foth Office | DePere  
**Time:** To Be Announced

#### PEER GROUP MEETINGS

**Thursday, August 14, 2025**

**Time:** 2:00 – 4:30 PM  
**Location:** Keller | Kaukauna

**Thursday, December 11, 2025**

**Time:** 2:00 – 4:30 PM  
**Location:** Virtual | Zoom

**February 2026 Date:**  
**To Be Announced**

**Time:** 2:00 – 4:30 PM  
**Location:** Virtual | Zoom

**May 2026 Date:**  
**To Be Announced**  
**Time:** 2:00 – 4:30 PM  
**Location:** Keller | Kaukauna

#### OTHER CHAPTER EVENTS

##### 2026 FINANCIAL LEADERSHIP SUMMIT

**Dates:** May 17-19, 2026  
**Location:** San Antonio, TX  
San Antonio Marriott Rivercenter on the  
River Walk  
101 Bowie Street  
San Antonio, TX 78205

##### SUMMER SOCIAL EVENT

**Date:** To Be Announced  
**Time:** To Be Announced  
**Location:** To Be Announced