

2025 – 2026 PROGRAM SCHEDULE

DATE LOCATION TIME	PROFESSIONAL DEVELOPMENT PRESENTATIONS	KEYNOTE SPEAKER
<p>THURSDAY September 18, 2025 Fox Cities Stadium Appleton Time: 1:00 PM – 6:30 PM Chapter Meeting</p>	<p>1:00 – 2:00 PM: BMO Presentation Topic: Strategic Considerations for Corporate Growth & Liquidity Options</p> <p>2:15 – 3:15 PM: von Briesen & Roper, s.c. Presentation Topic: Tariffs & Trade Turmoil: Plans For 2026 & Beyond</p>	<p>Terry Warfield: 3:45 – 4:45 PM Emeritus PwC Professor in Accounting University of Wisconsin – Madison</p> <p>Topic: Ethics In Accounting – Continuing & Increasing Challenges</p>
<p>TUESDAY October 14, 2025 St. Norbert College DePere Time: 1:00 PM – 6:30 PM Chapter Meeting</p>	<p>2:30 – 3:30 PM: Aon Presentation Topic: Supply Chain Risk Management: Building Resilience In A Volatile World</p> <p>3:45 – 4:45 PM: UBS Presentation Topic: Navigating The Retirement Income Landscape: How Behavior Changes</p>	<p>Brian Belski: 1:00 – 2:00 PM Chief Investment Strategist BMO</p> <p>Topic: U.S. Market Outlook</p>
<p>WEDNESDAY November 12, 2025 Bubolz Nature Preserve Appleton Time: 1:00 PM – 6:30 PM Chapter Meeting</p>	<p>1:00 – 2:00 PM: Associated Bank Presentation Topic: The Financial Value Of The HSA & Upcoming Law Changes Of The HSAs & FSAs</p> <p>2:15 – 3:15 PM: CLA Presentation Topic: Unlocking The Power Of Digital Tools & Automation For Everyday AI In Your Business</p>	<p>Abe Weber: 3:45 – 4:45 PM Airport Director Appleton International Airport</p> <p>Topic: Taking Off Together: How ATW Is Redefining Air Travel</p>
<p>THURSDAY January 22, 2026 Rockwood Terrace Green Bay Time: 1:00 PM – 6:30 PM Chapter Meeting</p>	<p>1:00 – 2:00 PM: Grant Thornton Presentation Topic: The Importance Of Fraud Risk Management</p> <p>2:15 – 3:15 PM: Brown & Brown Panel Discussion Topic: Navigating Duty Of Care & Emerging International Travel Risks</p>	<p>Jenna Piché: 3:45 – 4:45 PM Founder & Time Leverage Coach First Light Coaching</p> <p>Topic: For The Love Of Mondays: How To Create Your Most Productive Work Week</p>



2025 – 2026 PROGRAM SCHEDULE

<p>THURSDAY February 19, 2026 Fox Cities Stadium Appleton Time: 1:00 PM – 6:30 PM Chapter Meeting</p>	<p>1:00 – 2:00 PM: Jefferson Wells Presentation Topic: Dreading your ERP Upgrade? There’s A Silver Lining</p> <p>2:15 – 3:15 PM: Tanduo Technical Partners, Inc. Presentation Topic: C Suite Partnership – Turning Great Ideas Into Fundable Growth Initiatives</p>	<p>Wayne Larrivee: 3:45 – 4:45 PM American Sportscaster</p> <p>Topic: Stories & Lessons Learned From A Career In Broadcasting</p>
<p>WEDNESDAY March 18, 2026 Bridgewood Neenah Time: 1:00 PM – 6:30 PM Chapter Meeting</p>	<p>1:00 – 2:00 PM: Robert Half Presentation Topic: The Evolving Role of CFOs – Navigating With Technology & Foresight</p> <p>2:15 – 3:15 PM: CIBC, CLA, & Mason Wells Panel Discussion Topic: Current Trends In The M&A & Financing Markets</p>	<p>Dr. Bill Crawford: 3:45 – 4:45 PM Crawford Performance Solutions</p> <p>Topic: Life From The Top Of The Mind</p>
<p>WEDNESDAY April 22, 2026 Johnsonville Tailgate Village Green Bay Time: 1:00 PM – 6:30 PM Chapter Meeting & 2026 Academic Achievement Awards</p>	<p>1:00 – 2:00 PM: Godfrey & Kahn Presentation Topic: Key Updates In Labor & Employment Law: Takeaways For Employers</p> <p>2:15 – 3:15 PM: Francis, LLC Presentation Topic: Risk, Reflexes, & Returns: Decision-Making & Matching Personality To Investment Strategy</p>	<p>Sherron Watkins: 3:45 – 4:45 PM Enron Whistleblower</p> <p>Topic: Leadership Lessons From The Enron Scandal</p>

SEE FOLLOWING PAGE FOR ADDITIONAL 2025-2026 CHAPTER EVENTS



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ADDITIONAL 2025-2026 CHAPTER EVENTS

PEER GROUP MEETINGS FEI MEMBERS ONLY

Thursday, August 14, 2025

Time: 2:00 – 4:30 PM

Location: Keller | Kaukauna

Thursday, December 11, 2025

Time: 2:00 – 4:30 PM

Location: Virtual | Zoom

Thursday, February 26, 2026

Time: 2:00 – 4:30 PM

Location: Virtual | Zoom

Thursday, May 28, 2026

Time: 2:00 – 4:30 PM

Location: Keller | Kaukauna

OTHER CHAPTER EVENTS

MAXIMIZE YOUR MEMBERSHIP SOCIAL EVENT

Date: October 1, 2025

Time: 4:00 – 7:00 PM

Location: Holidays | Appleton

2026 FINANCIAL LEADERS FORUM

Dates: May 17-19, 2026

Location: San Antonio, TX

San Antonio Marriott River Center on the Riverwalk

101 Bowie Street

San Antonio, TX 78205

Link: <https://www.financialexecutives.org/theforum>